

MASUDA, FUNAI, EIFERT & MITCHELL, LTD.

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Attorneys for MBL (USA) Corp., MBL (USA) Corporation and Mitsuboshi Belting Ltd.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____	x	
	:	
IN RE:	:	Chapter 11
	:	
GENERAL MOTORS	:	
CORPORATION, et al.,	:	Case No. 09-50026 (REG)
	:	
Debtors.	:	(Jointly Administered)
	:	
_____	x	

**NOTICE OF WITHDRAWAL OF LIMITED OBJECTION OF MBL (USA) CORP., MBL
(USA) CORPORATION AND MITSUBOSHI BELTING LTD. TO NOTICE OF (I)
DEBTORS' INTENT TO ASSUME AND ASSIGN ADDITIONAL EXECUTORY
CONTRACTS, UNEXPIRED LEASES OF PERSONAL PROPERTY, AND UNEXPIRED
LEASES OF NON-RESIDENTIAL REAL PROPERTY AND
(II) CURE AMOUNTS RELATED THERETO**

PLEASE TAKE NOTICE that MBL (USA) Corp., MBL (USA) Corporation and Mitsuboshi Belting Ltd. (collectively, "MBL"), by and through their undersigned counsel hereby withdraw their Limited Objection to Notice of (I) Debtors' Intent to Assume and Assign Additional Executory Contracts, Unexpired Leases of Personal Property, and Unexpired Leases of Non-Residential Real Property and (II) Cure Amounts Related Thereto (the "Cure Notice"), which was originally filed on June 12, 2009 [Docket No. 864] which has now been resolved with the Debtors.

Dated: Chicago, Illinois
August 3, 2009

MASUDA, FUNAI, EIFERT & MITCHELL, LTD.

By: /s/ Rein F. Krammer
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